

**TABLE 1. ADB Ongoing and Proposed Technical Assistance to Philippine LGUs**

TA	Planning and Expenditure Management (PEM) (1)	Capacity Building for Oversight Agencies (2)	PEM Phase 2 (3)	Fiscal Management, Financial Engineering & EO 444 (4)	Poverty Mapping for Provinces of Mindanao (5)	Philippine Municipal Development Project (6)
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Executing Agency	NEDA	DOF-BLGF, DILG-LGA, LBP-MFC	NEDA	DILG	MEDCO	DILG
Implementing Agencies	NEDA			Leagues and Selected LGUs	NSCB and LGUs	All LGUs
Processing Status	Approved: 20 Dec 2004 Start/Finish: Apr 2005 – Apr 2006 Amount: \$350T	Approved: 20 Dec 2004 Start/Finish: _____ Amount: \$800T	Approved: Start/Finish: Amount:	Approved: Start/Finish: Amount: \$1.8M	Approved: Start/Finish: Amount: \$114.3T	Approved: Start/Finish: 2007 Amount:
Geographical Focus	8 provinces/5 cities (guidelines development) All LGUs (training)	National level	Local Levels	All LGUs (fiscal framework and EO 444) Selected provinces (financial engineering)	8-10 provinces in Mindanao (link with provinces covered under PEM and tools used in completed project on Philippine Regional Municipal Development Plan)	All LGUs Selected provinces
Outputs	<ul style="list-style-type: none"> <li>▪ Guidelines on Planning; Budget Management; Revenue; Investment; and Project Development/ Evaluation</li> <li>▪ Trained LGU staff</li> </ul>	<ul style="list-style-type: none"> <li>▪ Training Manual</li> <li>▪ Guidelines for LGU Budget members</li> <li>▪ MFC business plan</li> </ul>	<ul style="list-style-type: none"> <li>▪ Further ensure the sustainability in use of guidelines in planning, budgeting, revenue collection, investment programming and project developments</li> </ul>	Fiscal management <ul style="list-style-type: none"> <li>▪ LGU and intergovernmental fiscal framework</li> </ul> Financial Engineering <ul style="list-style-type: none"> <li>▪ LGUs trained in financial engineering</li> <li>▪ Municipal bond is issued</li> </ul> EO 444 <ul style="list-style-type: none"> <li>▪ EO, devolving to</li> </ul>	<ul style="list-style-type: none"> <li>▪ Poverty Maps for the 8-10 provinces in Mindanao, plus ARMM and CARAGA in phase II</li> <li>▪ Guidelines for LGUs in producing poverty maps</li> </ul>	Municipal Infrastructure Investment Fund: <ul style="list-style-type: none"> <li>▪ partnership with a financial institution (DBP, LBP, other), or</li> <li>▪ direct ADB lending (subsovereign lending)</li> <li>▪ capacity building and training of</li> </ul>

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				LGUs from DA, DENR, DOH, DSWD, & DOF specific functions, budget items, and financing responsibilities		participating LGUs <ul style="list-style-type: none"> <li>▪ Partnership with AusAid grant for capacity building directed at regional economic development</li> </ul>
Activities	Training Survey & Consultation Workshops Steering Committee meetings Guidelines development	Workshops Consultations Preparation of Guidelines/Manuals Preparation of Business Plan	Trainings Survey and Consultations Workshops	Studies Workshops and Consultations Preparation of fiscal framework Selection of participating LGUS Training Financial and legal work to structure municipal bond Preparation of EO on devolution	Trainings/Workshops Survey/Collection of data Preparation of poverty map guidelines	Project Feasibility Studies; Subproject loans Funding of investments Workshops and Consultations Training
Capacity-Bldg Focus	LGUs	NGAs and support agencies	LGUs	LGUs	LGUs, DILG	LGUs, DILG, regional DILG offices

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Implementation / Preparation Status	<ul style="list-style-type: none"> <li>▪ Inception Mission completed during 5-25 June 2005</li> <li>▪ Inception Report completed, submitted and accepted in August 2005.</li> <li>▪ 2 SC meetings (May and July 2005)</li> <li>▪ 1 Consultation Meeting with CEOs, planning &amp; budget officers (1 June 2005)</li> <li>▪ Guidelines being prepared (June-September 2005)</li> </ul>	Rescoping	<p>TA proposal being prepared by NEDA;</p> <p>Implementation target start soon after PEM;</p> <p>Choice of participating LGUs should consider local government elections in May 2007</p>	<p>[Consider requirement: Piggy-back TA de-linked to support implementation of program loan ]</p>	<p>Tentative Schedule</p> <ul style="list-style-type: none"> <li>▪ TA paper preparation the week of Sep 13.</li> <li>▪ Fact finding mission: Sep 19 to 30.</li> <li>▪ Circulation: First week of October</li> </ul>	Joint mission with AusAid November 2005
Other Development Partners	<ul style="list-style-type: none"> <li>▪ Very similar assistance implemented by GTZ with a NEDA Regional Office</li> </ul>			WB	WB PIDS (CBMS)	AusAid

**TABLE 2. Related Ongoing Assistance from ADB and Other Donors, and Other Initiatives by the Philippine Government**

ADB	<p>GRANT PROJECTS under JFPR:</p> <ul style="list-style-type: none"> <li>▪ JFPR PHI 9001: Supporting the Sustainable Livelihood for the Poor in Southern Philippines (\$2.8 million) approved on October 2000 in conjunction with the loan on Infrastructure for Productivity Enhancement Sector Project (INFRES). Executing Agency: Department of Agriculture Beneficiaries: 30-80 municipalities Components: (a) sustainable livelihood (b) capacity building for participatory learning in project preparation and administration (c) project coordination and poverty impact monitoring</li> <li>▪ JFPR PHI 9018: Social Protection for Poor Women Vendors in Mindanao Cities (\$1 million) approved on December 2002 in conjunction with Mindanao Basic Urban Services Project (MBUS). Executing Agency: Department of Interior and Local Government Beneficiaries: poor women vendors of Mindanao Components: (a) provide sustainable and gender-sensitive social safety nets (b) improve the quality of their working environment (c) establish a sustainable framework for gender-sensitive urban services through public markets</li> </ul>
WORLD BANK	<ul style="list-style-type: none"> <li>▪ PROLEND – a medium-term fixed-interest program lending to provinces aimed at facilitating the implementation of policy reforms in the key areas of fiscal administration, revenue collection and resource generation, budgetary planning, expenditures management and overall governance. Executing Agency: Municipal Development Fund Office</li> <li>▪ LOGOFIND – Local Government Finance and Development Project providing long-term financing and technical support to assist LGUs upgrade basic infrastructure, services and facilities, and strengthen LGU investment and development planning, revenue administration, and project implementation.</li> </ul>
CIDA	<ul style="list-style-type: none"> <li>▪ Local Government Support Program (LGSP) – supports equitable growth and poverty reduction through effective local governance.</li> <li>▪ Local Government Performance Management System (LGPMS) – focuses on indicators of service delivery and provides essential information on assessing overall performance of LGUs. Executing Agency: DILG</li> </ul>
Commission on Audit (COA)	<ul style="list-style-type: none"> <li>▪ Local Government Accounting System (LGAS) – reforms accounting system for local governments in close alignment with international accounting standards</li> </ul>
Department of Budget and Management (DBM)	<ul style="list-style-type: none"> <li>▪ Electronic Procurement System – developed by DBM to improve the procurement system at the local levels.</li> </ul>